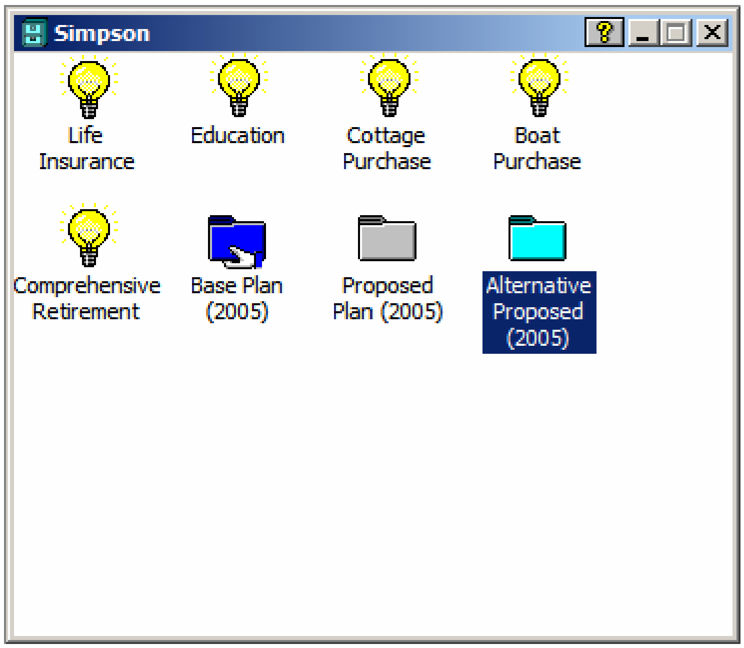
Using the File Cabinet to store client files

You do not have to drag client files to the file cabinet to save them. You save client files automatically by clicking *OK* when you have finished editing a plan.

When you have duplicate plans and plans spanning multiple years, the desktop can become cluttered. It can then become difficult to know whether you are working with the correct plan.

You can drag duplicate and projected plans you are not currently using to the file cabinet. This keeps the desktop clean and makes it easier to work with the clients' current plan.



The plans in the file cabinet are always available for future use as needed.