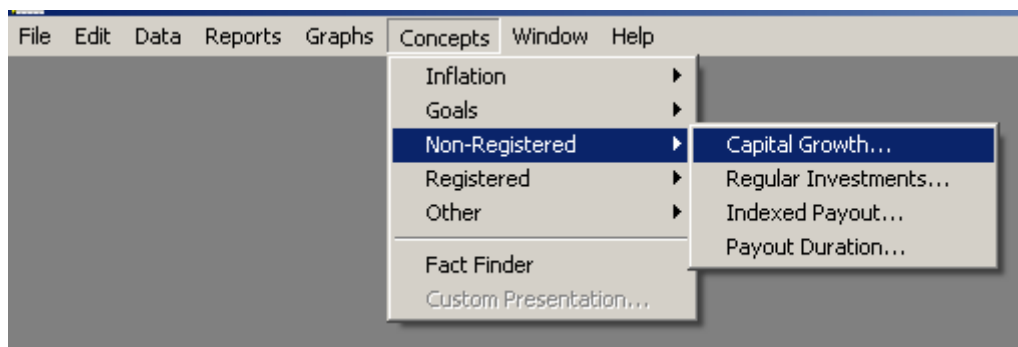


Duplicating and renaming concepts

You have always been able to duplicate NaviPlan concepts, but now you can also rename the duplicated concept to differentiate it from the original.

From the *Concepts* menu, select the NaviPlan concept you wish to create.



The concept's dialog box opens. Enter the appropriate data.

Capital Growth Concept Setup

Concept Name

Projection Criteria

Initial Market Value:

Initial Adjusted Cost Base:

Average Tax Rate:

Starting Year:

Starting Age:

Growth Period: (years)

Inflation Rate:

Return Rates - (Interest Only)

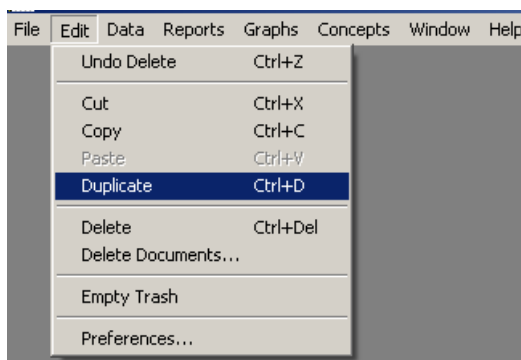
Interest: **Dividends:**

Capital Gains: **Deferred Growth:**

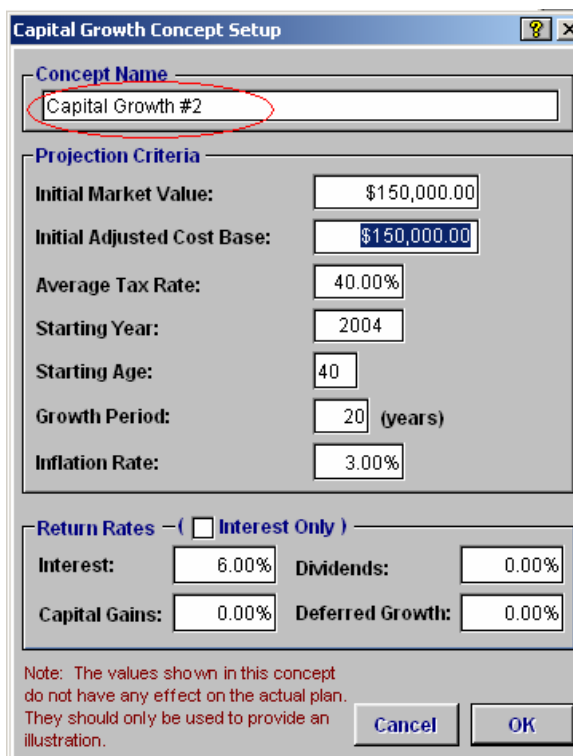
Note: The values shown in this concept do not have any effect on the actual plan. They should only be used to provide an illustration.

Once the data has been entered, click **OK**. The appropriate report, table, or graph appears in the NaviPlan window.

Duplicate the concept to create another What-if scenario by either right-clicking the blue title bar of the concept, or by selecting **Edit** from the menu bar at the top of the screen.



After the concept has been duplicated, click the **Edit** button for the new concept. You will then be able to change the name of the new concept, as well as change the variables entered, creating another What-if scenario.



Once the name and variables have been changed, minimize the concept and return to the NaviPlan desktop. The new concept can now be differentiated from the original by its unique name.

