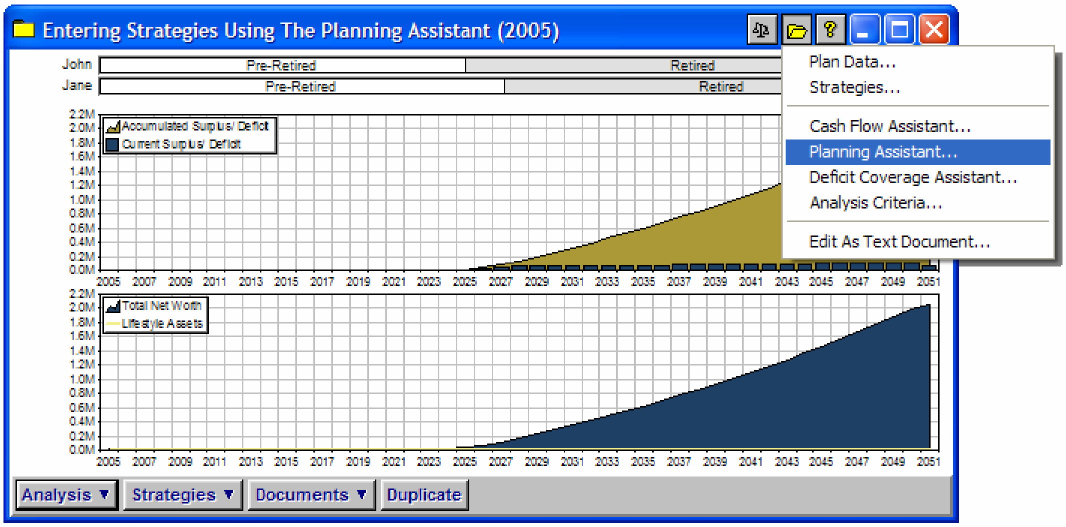
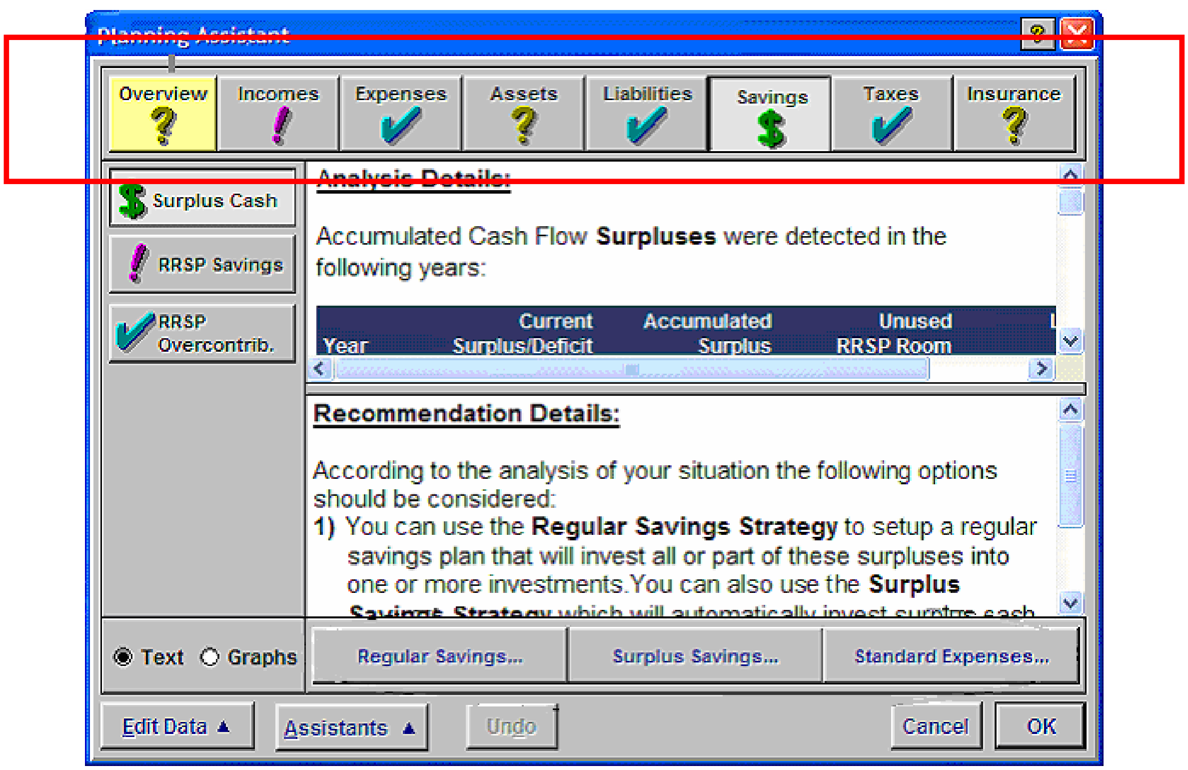
Entering strategies through the Planning Assistant

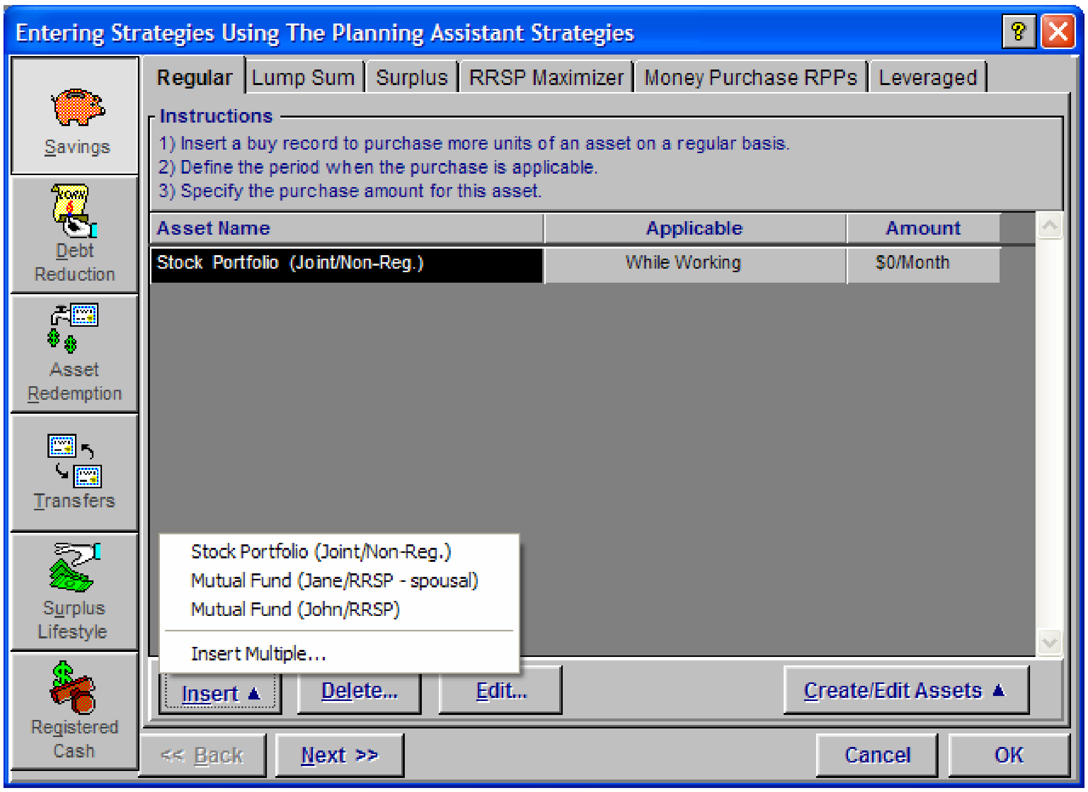
NaviPlan Extended provides a quick and easy way to enter new strategies using the *Planning Assistant* feature. To use the *Planning Assistant*, click the file folder button at the top right of the plan window, and then select **Planning Assistant** from the menu.



The *Planning Assistant* contains a row of shortcut buttons across the top. Click any one of these buttons to display additional options. In our example below, we have clicked the *Savings* shortcut button, and then the *Surplus Cash* button.



To enter a savings strategy from the *Planning Assistant,* use the buttons along the bottom of the *Savings* tab, such as the *Regular Savings* button, to open a *Strategies* dialog box. Once this dialog box is open, entering a strategy is done the same way whether you are entering it through the *Planning Assistant* or from the *Strategies* menu. However, going directly from the *Planning Assistant* allows you to spend more time planning and less time going from the *Planning Assistant* to the data entry dialog boxes.



When you are done entering your strategy data, click **OK** to return to the *Planning Assistant.* To verify the effects of each newly created strategy, select the *Graphs* option, and then view the results.