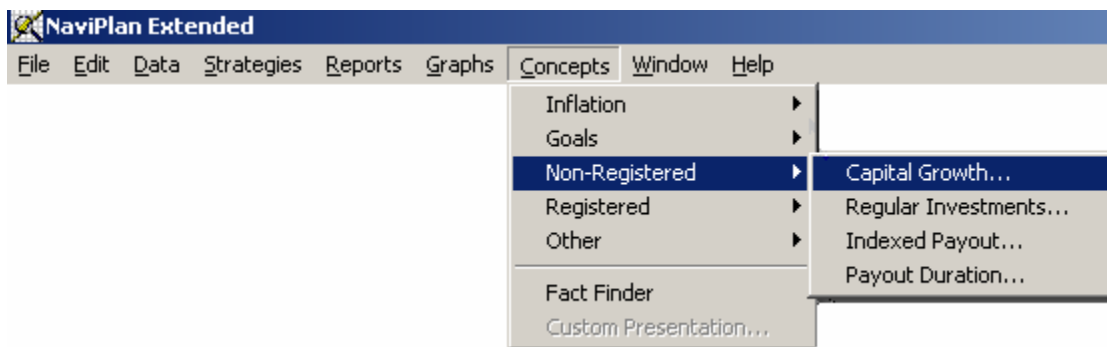


Duplicating and renaming concepts

You can duplicate any concept. The duplicate can be renamed to differentiate it from the original, and you can use it to create a new What-if scenario.

1. Go to the **Concepts** menu, and then select the NaviPlan concept you wish to create.



2. The concept's dialog box opens. Enter the appropriate data.

The screenshot shows the 'Capital Growth Concept Setup' dialog box. It contains the following fields and options:

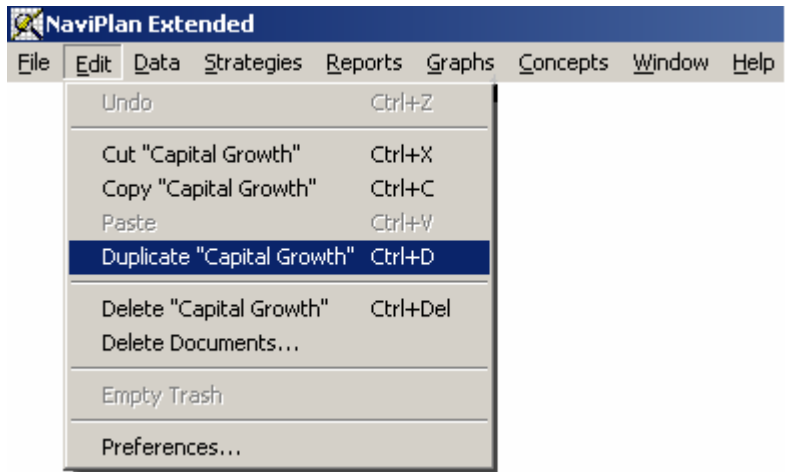
- Concept Name:** Capital Growth Scenario #1
- Projection Criteria:**
 - Initial Market Value: \$100,000.00
 - Initial Adjusted Cost Base: \$100,000.00
 - Average Tax Rate: 40.00%
 - Starting Year: 2005
 - Starting Age: 40
 - Growth Period: 20 (years)
 - Inflation Rate: 3.00%
- Return Rates** - (Interest Only)
 - Interest: 6.00%
 - Dividends: 0.00%
 - Capital Gains: 0.00%
 - Deferred Growth: 0.00%

Note: The values shown in this concept do not have any effect on the actual plan. They should only be used to provide an illustration.

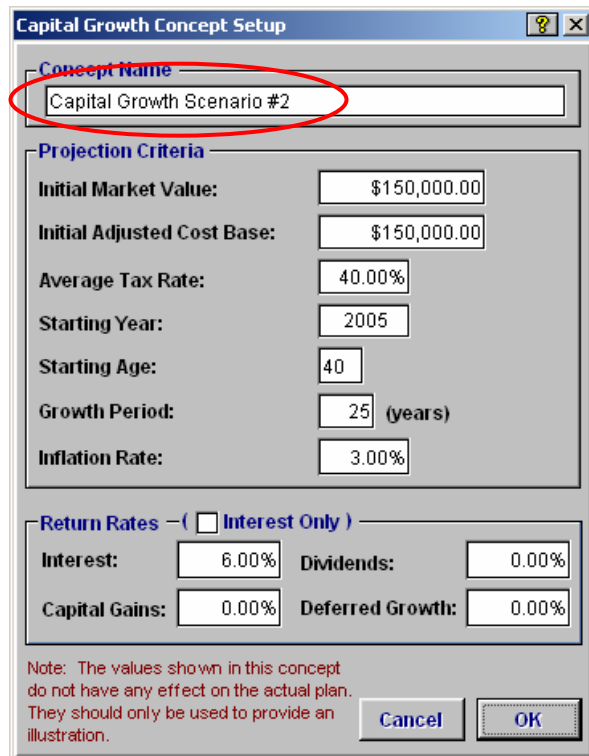
Buttons: Cancel, OK

3. Once the data has been entered, click **OK**. The appropriate report, table, or graph appears.

- Duplicate the concept by either right-clicking the blue title bar of the concept, and selecting *Duplicate*, OR by going to the *Edit* menu, and then selecting *Duplicate <concept >*.



- After the concept has been duplicated, click the **Edit** button at the bottom of the new concept. You will be able to change the name of the new concept, as well as change the variables entered, thereby creating another What-if scenario.



- 6. Once the name and variables have been changed, minimize the concept and return to the NaviPlan desktop. The new concept can now be differentiated from the original by its unique name.

